

ARIZONA DEPARTMENT OF EDUCATION

Tom Horne
Superintendent of
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STATE OF ARIZONA

SCHOOL FINANCE MEMORANDUM 07-039

TO: District Superintendents, District Business Managers, and County School Superintendents
FROM: Philip Williams, Deputy Associate Superintendent
DATE: December 14, 2006
SUBJECT: December 15, 2006 Basic calculations for Equalization Assistance Report (APOR 55 - 1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64)

The December 15, 2006 apportionment reports applicable to the FY2007 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.azed.gov/districts/default.asp>). If you need help finding or viewing these reports please contact the ADE Training and Support Group at 602-542-7378 or toll free at (866) 577-9636.

The following items have been included in the December 15, 2006 APOR calculations:

- **ADMS data:** These student counts reflect the results of the FY2006 reprocessing of student detail data, unless the district has been working on 15-915 data corrections. Contact the Data Analysis team at (602) 542-5695 or by email at (SchoolFinance@azed.gov) if you have questions or concerns regarding the student counts. If you require SAIS technical assistance, please complete the request form available on the System Training and Response (STaR) Team webpage at: <http://www.azed.gov/schoolfinance/STaR/>.
- **District Sponsored Charter School ADMS:** Student Counts are based on FY2007 estimated counts submitted by November 30, 2006.
- **Rapid Decline and Audit Expense Adjustment:** Adjustments are based upon the data included in the district's adopted/revised budget successfully submitted to ADE as of November 30, 2006.
- **Comparative Miles Adjustment - Vehicle Inventory vs. Route Miles:** The FY2006 comparative miles adjustment is included in this month's apportionment. Please review the district's Comparative Miles Report (TRAN40-2) which can be viewed on the district/charter home page at <http://www.azed.gov/Districts/EntitySelection.asp>. If you have any questions or concerns regarding the TRAN40-2 report or the decrease reflected in the TSL please contact Shirley Willis by phone at (602) 542-8245 or via email at Shirley.Willis@azed.gov.
- **Transportation Revenue Control Limit (TRCL):** May be capped per ARS §15-946 as amended by Laws 2006, 2nd Regular Session, Chapter 361, Section 2. The FY2007 TRCL may not exceed the FY2006 TRCL if the FY2007 TRCL would exceed 120% of the FY2007 Transportation Support Level (TSL).
- **Assessed Valuations and SRP Voluntary Contributions:** TY2006 data by district and county have been revised to reflect final FY2006 figures.
- **Additional State-Aid (Secure Payment):** The TY2007 Additional State Aid amounts have been revised to reflect the FY2006 data reported by the Department of Revenue in October.
- **Kinder Morgan Adjustments:** Per School Finance Memorandum #07-012, any district affected by the Kinder Morgan law suit that has submitted a claim form to the ADE by December 5th (except districts in Pima or Pinal counties) will see the adjustment on the APOR64-1 report as an *Equalization Adjustment*. Please note the amount due to the county is included in the districts amount and is noted on page 4. Districts located in Pima and Pinal counties will not see their adjustment until after the Joint Legislative Budget Committee review scheduled for late January.

Please check the submission status of your proposed and adopted budgets, budget worksheets and budget revisions. Per A.R.S. 15-905 budgets must be submitted electronically to the Arizona Department of Education. Instructions for checking the submission status can be located at <http://www.azed.gov/schoolfinance/FAQs/Default.asp>. If you have questions related to budget submission, please contact the Budget Team via email at SFBudgetTeam@azed.gov.

If you have any questions regarding the content of your reports please contact Lori Damanti at 602.542.3303 or by email at Lori.Damanti@azed.gov. Any questions or concerns may also be emailed to the School Finance Inbox at SchoolFinance@azed.gov.