

ARIZONA DEPARTMENT OF EDUCATION

Lisa Graham Keegan
Superintendent of
Public Instruction



STATE OF ARIZONA

School Finance
1535 West Jefferson
Phoenix, Arizona 85007
(602)-542-5695
(602)-542-3099 fax

SCHOOL FINANCE MEMORANDUM 99-050

TO: School District Superintendents, Principals, and Head Teachers

FROM: Kristen Jordison

DATE: March 11, 1999

SUBJECT: MARCH 1999 Basic calculations for Equalization Assistance Report (APOR 55-1), Formula for Growth in Student Count (APOR 55-2), and Equalization Assistance and Additional State Aid Detail Report (APOR 64)

Enclosed you will find the MARCH 1999 apportionment reports for your school district. These reports reflect data used to calculate the FY 1998-99 Revenue Control Limit, Capital Outlay Revenue Limit, Capital Levy Revenue Limit, and Equalization Assistance. In addition to the allocation of equalization assistance, the payments for MARCH may include Secured and/or Unsecured Additional State Aid, Cash Advances, and/or changes in the allocation of County Equalization.

Also enclosed you will find the Apor 55-2, Formula for Growth in Student Count report. This report is based on final 40th day Average Daily Membership (ADM) and Special Education counts submitted by your district as of March 5, 1999. We will still accept corrections to both the 40th day ADM and the Special Education data but the final ADM and SPED reports have been mailed to each district. The Dropout Prevention counts have been added to this month's growth calculation. Growth will not be finalized until the 100th day counts are finalized.

Growth forms based on the final 100th day ADM and Special Education counts will be mailed to each district on April 12th. Included with this will be the Fiscal Year 1998-99 Growth Statement of Action form. In order to receive the additional funds and/or budget capacity for growth your district board must revise its budget, page 5 of 6, line 1b, to include an amount equal to or less than the growth amount calculated by the ADE. The "Growth Statement of Action" form must be received by the ADE no later than May 31, 1999 in order to receive the funds on the 6/15/99 payment.

For Type 03 districts, the Type 03 Tuition Out adjustment forms will be mailed out the first week of April. In order to have your apportionment correctly reflect your Fiscal Year 1998-99 Tuition Out values your district board must revise its budget, page 5 of 6, line 1 c, to increase or decrease the originally budgeted tuition out figure. The "Type 03 Tuition Out Adjustment form" must be received by the ADE no later than May 31, 1999 in order to receive the funds on the 6/15/99 payment.

If you have a question on any of the data simply copy the report and return it to us with the data in question circled. These reports are for your information and DO NOT require district sign off. If you have any questions or need assistance, please do not hesitate to me at (602) 542-8249 or e-mail kjordis@mail1.ade.state.az.us.

FYI: Your Apor 55-1 and Apor 64-1 reports are now available to be downloaded from the Department's web site. If you have web access please check out this new resource at <http://www.ade.state.az.us/schoolfinance/main/ReportsData>. These web page will be updated monthly with the most current data. We hope you find this useful.

Enclosures

March 11, 1999

